

APEX FOODS LIMITED

Rupayan Golden Age, 5th & 6th Floor
99 Gulshan Avenue, Gulshan, Dhaka-1212

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE NINE MONTHS PERIOD ENDED 31ST MARCH, 2013

In compliance with the Bangladesh Securities and Exchange Commission Notification No. SEC/CMRRCD/2008-183/Admin/03-34 dated September 27, 2009, it is noticed for information of the valued Shareholders that the Board of Directors of the Company while adopting the un-audited Third Quarterly (Q3) Financial Statements for Nine months period ended on 31st March, 2013 of the Company has approved the following in the Board's Meeting held at it's Registered Office on April 28, 2013.

Taka

Particulars	July 2012 to March 2013	July 2011 to March 2012	Jan to Mar 2013	Jan to Mar 2012
Turnover (Taka in thousand)	2,460,034	3,120,388	643,657	814,283
Gross Profit (Taka in thousand)	268,225	234,013	104,631	77,384
Income from Other Sources (Taka in thousand)	41,364	24,063	11,432	4,571
Provision for Taxation (Taka in thousand)	38,389	24,444	15,314	5,921
Net profit after Tax (Taka in thousand)	12,547	11,513	2,547	4,551
Basic Earning Per Share (EPS)	2.20	2.02	0.45	0.80
Net Operating Cash Flow Per Share (NOCFPS)	3.00	22.11	---	---

Net Asset Value per share (NAV): As on 31.03.2013 Tk.97.10 and as on 30.06.2012 Tk.96.70

Dated: Dhaka
April 28, 2013

By Order of the Board
Sd/-
Jesmin Sultana
Assistant Company Secretary